

# 1. ip\*LicenseTracker Overview

ip\*LicenseTracker v5.0

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### 1 Overview

The onset of the Internet has effected a major revolution in business and technology. Fact – the Internet provides the ability to automate and transform every aspect of a business including business models, types of products and services offered, pricing models, and business relationships.

ip\*LicenseTracker v5.0 is a true web-based system that supports a distributed, global enterprise. ip\*LicenseTracker v5.0 is built around property and, not around 'chart of account' or 'GL like' traditional accounting and contract administration systems. Applying the portfolio concept (a portfolio being a group of intellectual property such as know how, trade secrets, patents, data, copyrights, trademarks and other user defined property types) ip\*LicenseTracker v5.0 supports the initial creation of a property and then tracks information related to this property.

ip\*LicenseTracker v5.0 is designed to meet the information system requirements of intellectual property managers for businesses ranging from a small "agent" representing one property, to the largest multinational corporations. ip\*LicenseTracker v5.0 enables companies to actively manage their intellectual property assets, track information about licensing relationships of those assets, and share information within a company about these intellectual property assets and surrounding relationships. By employing comprehensive intellectual property management applications to better manage ntellectual property assets and relationships, enterprise will achieve several benefits including:

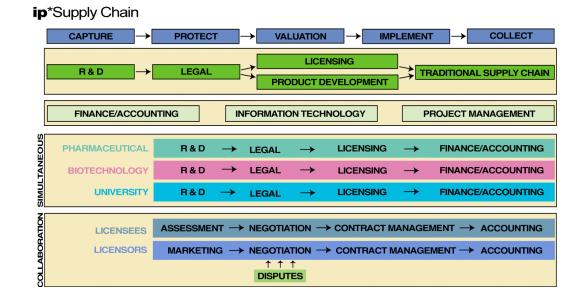
- Increased royalty revenues
- Reduced cost by accurately paying royalties
- Timely and accurate royalty collections
- Higher levels of customer satisfaction
- Increased competitive position in their markets
- In-depth understanding of IP assets leading to better opportunities for commercialization over the long term.

ip\*LicenseTracker v5.0 has been developed as a web-based, enterprise-level, scalable system for managing intellectual property. Based upon the vast knowledge the ip\*Network, Inc. has developed through the commercial use of ip\*LicenseTracker Workgroup Edition, as well as input from experts in intellectual property, this release serves the needs of both the licensing departments of our customers, as well as the needs of users throughout their organizations who need access to information about their intellectual property and licensing agreements. Built on Microsoft development and web technologies, ip\*LicenseTracker v5.0 is the most advanced enterprise system for intellectual property management available.

By using ip\*LicenseTracker v5.0, companies can better manage existing licensing relationships, develop new licensing relationships, and integrate their systems with those of their licensees, licensors, agents, law firms, partners, suppliers and customers, regardless of geographic location.

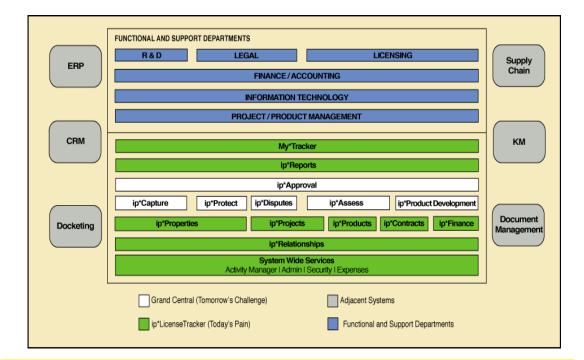
#### The ip\*Supply Chain

ip\*network, Inc. supplies enterprise solutions used by organizations to manage the intellectual property supply chain, minimize risk and realize maximum return from their intellectual property.



#### *ip\*LicenseTracker v5.0 Architecture*

By using ip\*LicenseTracker v5.0, companies can better manage existing licensing relationships, develop new licensing relationships, and integrate their systems with those of their licensees, licensors, agents, law firms, partners, suppliers and customers, regardless of geographic location.



The following table outlines the architectural features and functionality of ip\*LicenseTracker v5.0.

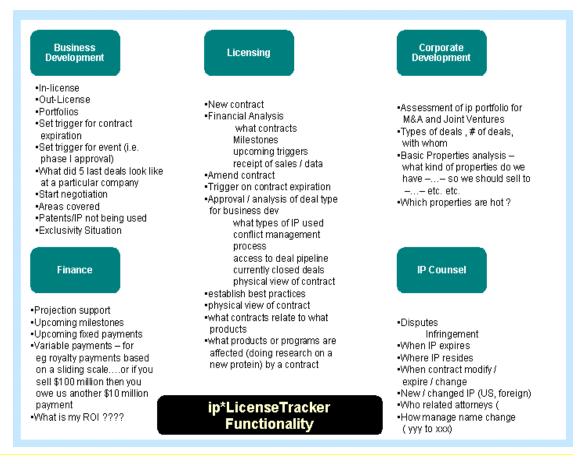
Function	Description
Contracts	Support for milestone notifications and completion effects including payments and activities notifications to appropriate contract contacts
	Support for complex contracts including:
	Term templates for best practices contract management
	Support of multiple parties and assignment of parties to each term as obligated or beneficiary
	User definable terms
	Predefined system terms with integrated business logic such as exclusivity, sublicensing rights, product launch tied to countries
	Set up of advance royalty payments, flat payments, minimum royalty guarantee and complex tiered royalty schemes
	Landmark tracking and notification supporting all events on any contract term
	Maintain a reportable and auditable history of contract changes that occur to fully executed contracts
Properties	Support for any type of intellectual property
	Track patent filing information for any country
	Classify properties according to the application or indication of the technology and capture other business related information
	Group properties together into portfolios to evaluate commercialization potential
Finance	Support for sales data entry and associated calculation of royalty payments based on complex tiered royalty schemes set up in the contract
	Support for remotes sales entry
	Support for product sales data against multiple contracts for in- licensed properties used to make the product
	Support for generating pro forma invoices on royalties and payments
	Support for royalty distributions
	Support for setting up chart of accounts

Function	Description
Projects	Support for project tracking, collaboration and resource allocation
	Support for building products and portfolios and establishing their relationship to intellectual properties
	Provide detailed Need To Know information on all associated properties, products and contracts
	Support for a threaded message board with file attachment
My*Tracker Activities	Complete integration with contract landmark notifications and other system triggered reminders/ticklers
	Support for assigning tasks
	Support for recording historical information such as contract negotiation history including file attachments
	Activities feature integrated into all logical modules and levels within the software
Relationships	Support for tracking company and contact information
	Support for establishing subsidiaries to the base company
	Support for grouping companies and contacts
Disputes	Support for tracking plaintiffs and defendants
	Support for establishing dispute relationship to properties and products
Reports	Support for sophisticated, user driven reporting on all relationships between companies, properties, portfolios, products and projects
	Support for user defined reports within system defined base reports
	Add columns and order columns
	Filter data based on dates and values
	Group data
	Support for saving and attaching critical reports
	Support for producing reports in widely accepted HTML, Excel and PDF formats

Function	Description
Administration	Security for system at module, page and row level
	Security for users based on roles defined by the administrator
	Support for administration and management of users
	Support for customization of the lookup tables used throughout the software in drop down menu selections
	Support for customization of the main navigation
	Support for grouping countries into regions to use in contract terms and properties
Help	Complete documentation on using the system
	Support for user defined help and file attachment used to establish best-of-breed business practices

#### ip\*LicenseTracker v5.0User Orientation

The perspective user will find they become very familiar with specific functionality of ip\*LicenseTracker v5.0.



## 2 ip\*LicenseTracker v5.0 Hardware/Software Specifications

#### Hardware Specifications

- Database Server
- Dual Processor Capable System with 1 Processor initially
- Pentium III 800 MHZ or greater
- 512 MB RAM minimum
- 50 Gigabyte hard drive minimum with RAID 5 configuration
- Application Server
- Dual Processor Capable System with 1 Processor initially
- Pentium III 800 MHZ or greater
- 512 MB RAM minimum
- 10 Gigabyte hard drive minimum

#### Server Software Specifications

- Windows 2000 Advanced Server.
- Windows 2000 Service Pack 2 and associated hot fixes
- SQL Server 2000 Enterprise Edition.
- Microsoft XML Parser (MSXML4).
- Internet Information Server (IIS) 5.0.

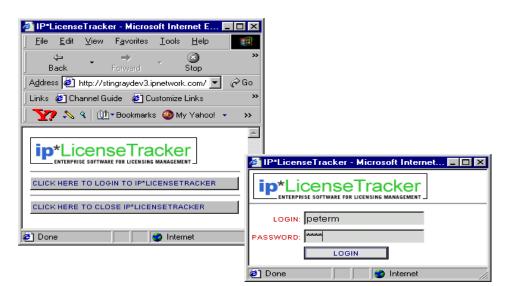
#### Client Software Specifications

 Microsoft Internet Explorer 5.5. Note: If MS SQL Server and the application/web server (IIS) are on two separate machines, the application/web server requires that Microsoft ADO 2.6 (MDAC2.6) be installed on it as well. (This is the standard procedure for MS SQL Server 2000 Enterprise). Assumes client will use standard operating procedures for backup, recovery, system management and anti-virus.

## 3 The ip\*LicenseTracker Interface

#### Accessing ip\*LicenseTracker - Login

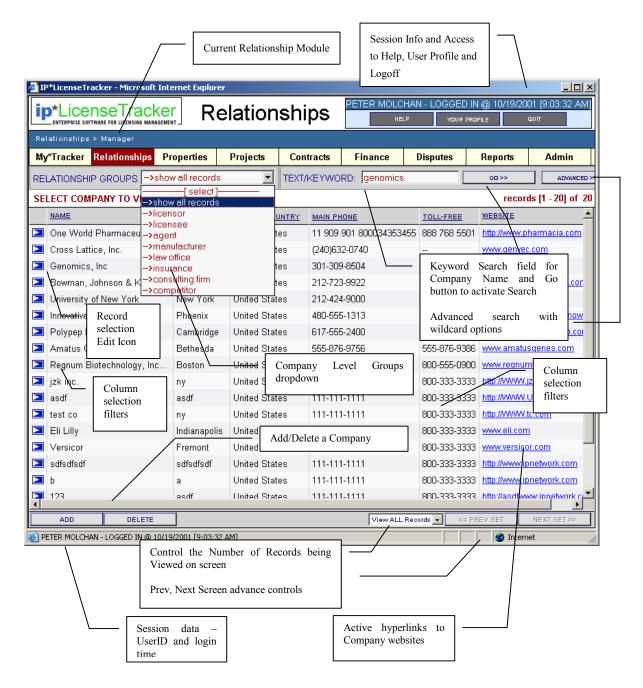
Access to ip\*LicenseTracker is provided via the web. The user supplies a hypertext transfer protocol (http) address to a browser. After transport to the ip\*LicenseTracker screen, the user clicks the Login option to access the Login screen. Upon supplying Login andf password information in the Login Dialog, the user placed in an active session of ip\*LicenseTracker in the My\*Tracker personal area.



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#### The ip\*LicenseTracker Main Screen

The main screen of ip\*LicenseTracker presents the user with session details and various options to access information. The diagram and table below describe the functionality and available selection criteria options for displaying information.



Function	Description
Relationships Prop Manager	Pushbutton and pop-up menu to access the Main Menu options.
COMPANY LEVEL GROUPS [select] [select] [select] ->show all records ->licensor ->licensee ->agent ->manufacturer ->law office ->insurance ->consulting firm	Groups dropdown menu.
Relationships > <u>Manager</u>	Displays the current menu selection.
HELP	Open ip*LicenseTracker Help in a new window.
QUIT	End current ip*LicenseTracker session.
YOUR PROFILE	Access User Profile information.
TEXT/KEYWORD: 60>>	Text Keyword search. Type search string and click Go.
ADVANCED >>	Advanced pushbutton displays the advanced search screen. Use % for wildcard.
< close window ->>	Pushbutton used to close the current window.
	Edit pushbutton to access record details.
<ul> <li>University of New York</li> <li>Innovative Biotech</li> <li>Polyper Pharma</li> </ul>	Cursor activated filter. Cursor placement over field to highlight, click left mouse button to filter. This feature can be used on any column.
REMOVE FILTER	Remove filter from record set.
View 10 Records         << PREV SET	Record browse control. Use to set number of records shown on the screen. Use Prev Set and Next Set to page.
ADD DELETE	Add button is used to Add records. Delete button to delete records.
PETER MOLCHAN - LOGGED IN @ 10/19/2001 [9:03:32 AM] PETERM => logged in at Thu Oct 11 13:19:32 EDT 2001	Session logon information is displayed at top and bottom of the screen.
www.nyu.edu www.innovativebiotechnow.com	Active hyperlinks to company websites are displayed in the website column on certain menus.
0	Access icon. When used in the certain columns, provides direct access to a record.
(DISPLAY IN CALENDAR VIEW)	Display My*Tracker tasks in a calendar view.